



WEEKLY AGRICULTURAL REPORT

FEBRUARY 11, 2021



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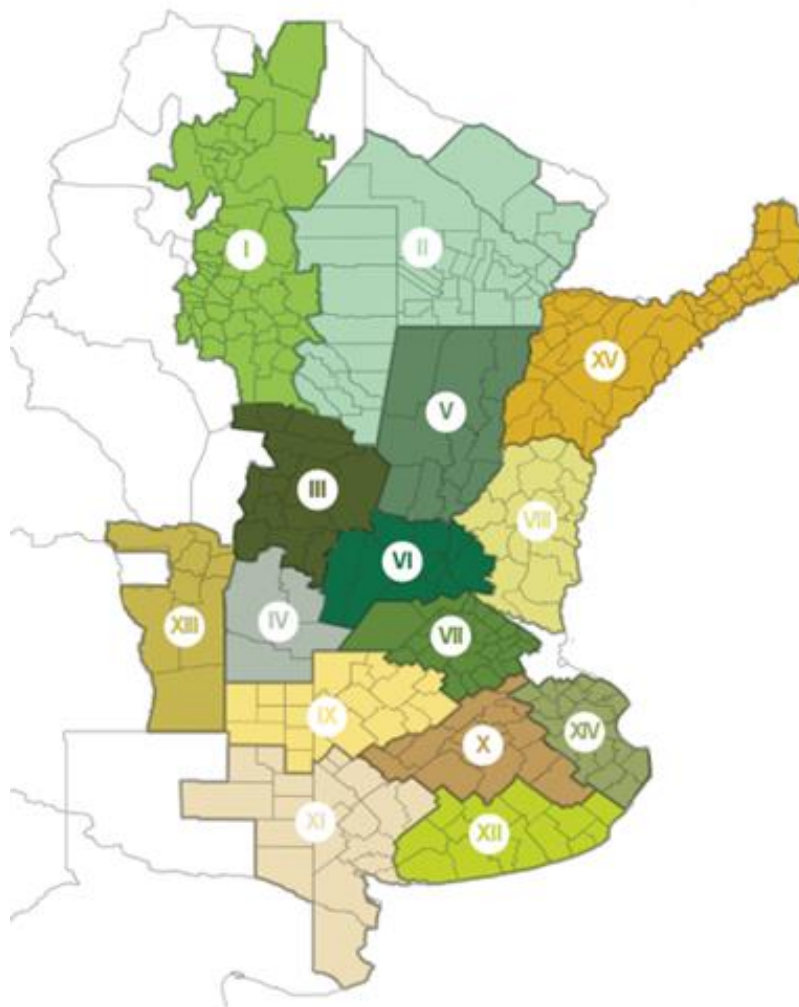
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 11 TO 17, 2021:

**HEAT COUPLED WITH ABUNDANT PRECIPITATIONS  
OVER MOST PART OF THE AGRICULTURAL AREA,  
WITH THE EXCEPTION OF THE CENTRAL AND SOUTH-  
CENTRAL PART OF THE REGION. FINAL  
TEMPERATURE DROP.**

At the beginning of the perspective, the entry of tropical winds will raise highs in the center of the agricultural area. The hilly areas of the West and the Atlantic Littoral will receive less intense values. At the same time, the entry of a storm front will bring precipitations ranging from moderate to abundant, with local storms, to most part of the agricultural area, with the exception of the central and the south-central part of the region, which will observe rainfalls ranging from moderate to scarce. Coupled with the front, the entry of polar winds will drop temperatures over most part of the region.



## **SOYBEAN**

Precipitations at the end of January improved the moisture condition of soybeans over most part of the center of the agricultural area. At the same time, plots in the north and south of the region await short-term rainfalls to replenish their soil moisture. The regions most developed plots are at the beginning-pod stage and full-pod stage (R3/R4). To date, 48.9 % of the first-planted crops are beginning-pod stage (R3), while 37.9 % of the second-planted crops are at the beginning of flowering. (R1).

## **CORN**

Since our last report, rainfalls coupled with moderate high temperatures have maintained the crop conditions. Harvest is mainly expanding into the early-planted plots in the provinces of Entre Rios and Santa Fe. Yields remain below the initial expectations due to the moisture stress during the critical period. We maintain our final production estimate at 46 M tons, down 5.5 M tons YoY (Production season 2019/20: 51.5 M tons).

## **SUNFLOWER**

To date, sunflower is 13,7 % harvested. Weekly progress is estimated at 1.2 percentage points. Recurrent rainfalls over the north and center of the agricultural area hinder the drying of grains and the improvement of the soil condition. Under this scenario, the YoY delay rises to -20,6 pp. Towards the south of the area, the early-planted plots are at the beginning of their maturity under tight moisture supply. Our final production estimate of 2.9 M tons could be negatively impacted if current conditions do not improve.



# Annex



# SOYBEAN

2020/21 Season

Data to: Feb 10, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
<b>TOTAL</b>	<b>17.100.000</b>	<b>17.200.000</b>	<b>100,0</b>	<b>17.200.000</b>

# CORN

2020/21 Season

Data to: Feb 10, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	400.000	405.000	100,0	405.000
II	NEA	700.000	710.000	100,0	710.000
III	NCnt Cba	925.000	900.000	100,0	900.000
IV	S Cba	800.000	775.000	100,0	775.000
V	NCnt SFe	240.000	240.000	100,0	240.000
VI	North Belt	680.000	600.000	100,0	600.000
VII	South Belt	540.000	460.000	100,0	460.000
VIII	ECnt ER	325.000	334.000	100,0	334.000
IX	N LP-W BA	690.000	690.000	100,0	690.000
X	Cnt BA	330.000	333.000	100,0	333.000
XI	SW BA-S LP	165.000	168.000	100,0	168.000
XII	SE BA	233.000	242.000	100,0	242.000
XIII	SL	325.000	293.000	100,0	293.000
XIV	Cuenca Sal	116.000	118.000	100,0	118.000
XV	Others	31.000	32.000	100,0	32.000
<b>TOTAL</b>		<b>6.500.000</b>	<b>6.300.000</b>	<b>100,0</b>	<b>6.300.000</b>

# SUNFLOWER

2020/21 Season

Data to: Feb 10, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	320	5.180	61,0	3.160	18,0	5.702
IV	S Cba	21.000	-	21.000	-	-	-	-
V	NCnt SFe	175.000	11.000	164.000	74,3	121.836	20,1	244.372
VI	North Belt	10.500	50	10.450	5,0	523	30,0	1.568
VII	South Belt	8.500	120	8.380	28,0	2.346	28,6	6.709
VIII	ECnt ER	7.500	-	7.500	-	-	-	-
IX	N LP-W BA	140.000	-	140.000	-	-	-	-
X	Cnt BA	70.000	-	70.000	-	-	-	-
XI	SW BA-S LP	375.000	-	375.000	-	-	-	-
XII	SE BA	395.000	-	395.000	-	-	-	-
XIII	SL	19.000	-	19.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Others	8.000	140	7.860	35,0	2.751	16,7	4.604
<b>TOTAL</b>		<b>1.400.000</b>	<b>18.130</b>	<b>1.381.870</b>	<b>13,7</b>	<b>189.115</b>	<b>18,1</b>	<b>341.867</b>